# Pembina Trails School Division SmartFindExpress® (SFE) Substitute Quick Reference Guide 2024-2025

System Phone Number	1.844.294.7616 (Calls about assignments will come from this number)
Web Browser URL	pembinatrails.sfe.powerschool.com

Help Desk 204.488.1767 Ext. 1236 (Teachers - Cheryl Horn) 204.488.1767 Ext. 1290 (Support Staff - Janine Clarke)

Access/User ID (employee #) \_\_\_\_\_PIN \_\_\_\_\_

Email confirmation comes from noreply\_pembinatrails@sfesubsystem.com

#### BEFORE ANY FEATURES CAN BE ACCESSED EITHER BY PHONE OR ONLINE, YOU MUST FIRST CALL THE SYSTEM TO REGISTER.

## **ONE TIME TELEPHONE REGISTRATION 1.844.294.7616**

- 1. Enter your Access/User ID (employee #) followed by the star (\*) key
- 2. When the system asks for your PIN enter your Access ID again followed by the star (\*) key
- 3. Record your name followed by the star (\*) key
- 4. Hear your callback number. Correct if necessary.
- 5. You will be asked to select a new PIN. Enter a PIN at least six (6) digits in length followed by the star (\*) key. A PIN must be numeric and cannot start with zero.

	THE SYSTEM	<b>CALLS SUBSTIT</b>	<b>UTES DURING</b>	THESE TIMES:
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	Today's Jobs	Future Jobs
Weekdays	Starts 5:30 a.m.	5:00-10:00 p.m.
Saturday	None	None
Sunday	None	1:00 - 10:00 p.m.
Holidays	None	1:00 - 10:00 p.m.

SFE has a feature that is designed to "pause" a call to provide up to two minutes for a substitute to enter their Access ID and PIN. Pressing the **star (\*) key** will pause the call. To resume the call, press any key. If no access ID is entered, the system will disconnect.

# DECLINE/CANCELLATION REASONS

- 01 Offered a full time position \*\*
- 02 Illness or medical appointment
- 04 Not comfortable with position
- 05 Poor weather conditions
- 06 Already booked in another school division
- 07 Don't accept half days
- 08 Only available for half day
- 09 Outside area of expertise
- 10 No transportation available

I'm not a robot

- 12 Job time conflicts with previously accepted job
- 13 Do not speak French
- 53 Personal

\*\* if you have selected 01 Offered a full time position, remember to enter your subbing unavailability in your profile to prevent future calls.

#### **ONLINE ACCESS SIGN IN INSTRUCTIONS**

 Open your browser and access the SmartFindExpress

 Sign In page at

 pembinatrails.sfe.powerschool.com. Review the

 messages to the left of the Sign In. Enter your Access ID

 and PIN and complete the Captcha.

 User ID

 Password



- 1. Enter Access/User ID
- 2. Enter PIN
- Click "I'm not a robot" a. If required,
  - complete security puzzle
- 4. When green check mark appears click Submit

#### Submit

Review additional announcements on your home page, if any.

**Important Note:** Do NOT use the browser's BACK button to navigate to screens. *Navigation buttons are on the bottom* of SmartFindExpress screens, such as the Return to List and Continue buttons.

#### PROFILE

Choose the circle with your initials in the top right corner to view and update your information

## **Profile Tab**

- Change Password (online use) or your PIN (phone use)
- Change your Callback Number Enter the telephone number (including area code) where you can be

contacted by the system. Include the '1' (long distance indicator) and only if long distance. Do not enter dashes or spaces.

## Schedule Tab

## General - Create a new Availability Schedule

- Select New button
- Select days of the week for the schedule by leaving boxes checked by that day
- Select the times you are available to work
  - Check box for all day or
  - Enter a start and end time range in HH:MM AM or PM format
- Select Save button
- To Exit without saving changes, select the *Return to List* button

#### • General – Modify an existing Availability Schedule

- Check boxes for days you want to remove
- o Select delete

#### • General – Add Do Not Call Setting

- o Select New
- Uncheck Available for Assignments
- Beside The System will NOT call: Select the times you do not want to be called
  - Check box for all day or
  - Enter a start and end time range in HH:MM AM or PM
- o Select Save

#### Add Temporary Do Not Call setting

Enter a time in HH:MM a.m. or p.m. format for the system to resume calling. (The maximum is 24 hours from the current time)

#### **Classifications and Locations Tab**

- Review classifications and locations you have in your profile
- To make changes to your classifications or locations please contact the SmartFindExpress Operator

#### Unavailable Dates Tab

- Create Unavailability Schedule
  - Select the New button
  - Enter Start and End Date Range (MM/DD/YYYY) or use the calendar icon
  - Select the All Day check box or enter the time range in HH:MM AM or PM. format
  - Select the *Call for Future Assignments* checkbox, if during the unavailable time period entered you would still like to receive

calls for future assignments. Leave box unchecked if you do not want any calls during this time

- o Select Save button
- Delete Unavailability Schedule
  - Place a checkmark in the desired date range box
  - Select the *Delete* button

## AVAILABLE JOBS

If you are specified for an assignment you will see it in Available Jobs. Choose the Available Jobs link to view and accept assignments

To view and accept jobs

- You must be available to work all days and times of the job
- You have indicated that you will work at the location
- You are specified for the job

Follow these steps:

- Select the date range for your search entering the dates with forward slashes (MM/DD/YYYY) or using the calendar icon. Leaving dates blank will return all data
- Press the Search button to display the list of jobs
- Press the *Details* link to view the job details. Review the specifics and choose one of the following
  - Select the Accept Job button. A job number will be assigned to you if you are successful in accepting the job. Please record this Job Number.
  - Select the *Decline Job* button. Select a reason for decline from the drop-down list, then select the *Decline Job* button
  - Select the Return to List button to return to your job listings
  - Select the *Cancel Assignment* button to cancel an assignment.
  - Enter a reason for canceling from the drop down list. Wait for the "Job was cancelled successfully" notification. \*\*You cannot cancel an assignment that has already started.

## **REVIEW ASSIGNMENTS**

Choose the *Review Assignments* link to review past, present and future assignments or to cancel an assignment

Follow these steps:

- Select format for Assignment display. List or Calendar view
- Search for assignments
  - Enter the date range with forward slashes (MM/DD/YYYY) for

your search or use the calendar icon. Leaving dates blank will show all assignments

- Enter a specific job number (date range will not be used)
- Press the *Search* button to display the list of assigned jobs
- Choose the Job Number link to view job details
- Select the Return to List button to review other jobs

# SIGN OUT AND WEB BROWSER INFORMATION

At any time during the session, the *Sign Out* link can be pressed to end the session and disconnect from SFE. Pressing the browser's back button or going to another site on the Internet does not disconnect the session from SFE.

To ensure security and privacy of information, use the *Sign Out* link to disconnect from SFE and close the browser when you finish with your session.

**Important Note**: Do NOT use the browser's BACK button to navigate to screens. Navigation buttons are on the bottom of SFE screens, such as the Return to List and Continue buttons.

# TELEPHONE ACCESS INSTRUCTIONS

## WHEN THE SYSTEM CALLS

#### Calls about assignments will come from 1.844.294.7616 HEAR THE JOB OFFER

- 1. **PRESS 1** to Hear the job offer **PRESS 2** to Set temporary Do Not Call **PRESS 9** to Exit and hang-up
- If you pressed 1 to Hear the job offer PRESS 1 to Hear the job description PRESS 2 to Decline the job (without hearing the description) Enter the decline reason from page 1 followed by the star (\*) key or wait for a list of reasons
- If you pressed 1 to Hear the job description PRESS 1 to Accept this job Record the Job Number and provide to the school when you sign in. PRESS 1 to Hear the job number again PRESS 2 to Repeat the job description PRESS 3 to Decline the job Enter the decline reason from page 1 followed by the star (\*) key or wait for a list of reasons.

PRESS 1 to Accept PRESS 2 to Re-enter PRESS 9 to Exit and repeat this step

4. If you pressed 2 to Set temporary Do Not Call, hear a time offered PRESS 1 to Accept the time offered PRESS 2 to Enter an earlier time in HH:MM format. Enter two digits for the hour and two digits for the minutes. Enter 1 for a.m. or 2 for p.m.

PRESS 9 to Exit and hear the job offer

# HEAR THE CANCELLATION

- 1. Hear "This assignment has been cancelled" and the job information
- 2. **PRESS 1** to Repeat the job information **PRESS 9** to Exit and hang-up

## CALLING THE SYSTEM 1.844.294.7616

## MENU OPTIONS

- 1 Review or Cancel Assignments
- 2 Hear Available Jobs
- 3 Change your Callback Number
- 4 Review or Modify Temporary Do Not Call Time
- 5 Review or Modify Unavailability Dates
- 6 Review or Modify Daily Availability
- 7 Change PIN, Re-record Name
- 9 Exit and hang-up

# REVIEW OR CANCEL ASSIGNMENTS

- Hear assignments in chronological order PRESS 1 to Hear assigned job information again PRESS 2 to Cancel this assigned job PRESS 8 to Hear another assigned job PRESS 9 to Exit to menu options
- If you pressed 2 to Cancel assignment PRESS 1 to Confirm cancellation. Enter cancellation reason from page 1 followed by the star (\*) key or wait for a list of reasons PRESS 1 to Accept PRESS 2 to Re-enter PRESS 9 to Exit and hear next assignment (job will not be cancelled)

# HEAR AVAILABLE JOBS

- Hear assignment information PRESS 1 to Repeat assignment PRESS 2 to Accept assignment PRESS 3 to Decline assignment PRESS 8 to Hear next assignment PRESS 9 to Exit to menu options
- If you pressed 2 to Accept assignment, hear the job assignment PRESS 1 to Repeat assignment PRESS 2 to Hear next assignment PRESS 9 to Exit to menu options
- If you pressed 3 to Decline assignment Enter decline reason from page 1 followed by the star (\*) key or wait for a list of reasons PRESS 1 to Accept PRESS 2 to Re-enter PRESS 9 to Exit and hear next assignment

## CHANGE YOUR CALLBACK NUMBER

- Hear the Callback telephone number PRESS 1 to Modify callback telephone number PRESS 9 to Exit to menu options (number will not be changed)
- Enter new telephone number followed by the star (\*) key. Hear the new telephone number
   PRESS 1 if Correct
   PRESS 2 to Re-enter the number
   PRESS 9 to Exit to menu options

## **REVIEW OR MODIFY TEMPORARY DO NOT CALL TIMES**

- Hear the temporary Do Not Call time PRESS 1 to Enter a time PRESS 2 to Delete this time PRESS 9 to Exit to menu options
- If you pressed 1 to Enter a time, hear a time offered PRESS 1 to Accept the time offered PRESS 8 to Enter an earlier time in HH:MM format. Enter two digits for

the hour and two digits for the minutes. Enter 1 for a.m. or 2 for p.m. **PRESS 9** to Exit to menu options

## **REVIEW OR MODIFY UNAVAILABILITY DATES**

- PRESS 1 to Review or delete unavailability period PRESS 2 to Add a new unavailability period PRESS 9 to Exit to menu options
- If you pressed 1 to Review or delete, hear the unavailable period information
   PRESS 1 to Delete this unavailability period
   PRESS 2 to Hear the next unavailability period
   PRESS 9 to Exit to menu options
- 3. If you pressed 2 to Add dates; Enter Start Date; two digits for the month, two digits for the day, two digits for the year (MMDDYY) Enter End Date; two digits for the month, two digits for the day, two digits for the year (MMDDYY) Indicate if you are unavailable all day PRESS 1 for Yes PRESS 2 to Enter time Enter Start Time in HH:MM format. Enter two digits for the hour and two digits for the minutes. Enter 1 for a.m. or 2 for p.m. Repeat procedure for End time Receive calls for future assignments during unavailable period PRESS 1 to Receive calls for future jobs during this unavailability

period

**PRESS 2** if you do not want to receive calls for future jobs during this unavailability period

**PRESS 9** to Exit and review or modify unavailability dates (without saving unavailability period)

# **REVIEW OR MODIFY DAILY AVAILABILITY**

1. **PRESS 1** to Review, delete, or hear a time period you are available to work

**PRESS 2** to Enter a new time period you are available to work **PRESS 3** to Review or delete, hear a time period you should not be called

**PRESS 4** to Enter a new time period you should not be called **PRESS 9** to Exit to menu options

2. If you **pressed 1** to review, delete or hear a time period when you are available to work, hear the day and time period in chronological order

PRESS 1 to Delete this time period PRESS 8 to Hear the next time period PRESS 9 to Exit to review or modify daily availability

If you pressed 2 to Enter a new time period you are available to work, or pressed 4 to Enter a new time period you should not be called, select the day of the week
 PRESS 1 for Monday thru Friday
 PRESS 2 - 8 for Sunday thru Saturday (2=Sunday, 3=Monday, 4=Tuesday, 5=Wednesday, 6=Thursday, 7=Friday, 8=Saturday)

If you **pressed 1** thru **8**, enter a time **PRESS 1** for All day **PRESS 2** to Enter start and end time Enter the time in HH:MM format. Enter two digits for the hour and two digits for the minutes. Enter 1 for a.m. or 2 for p.m.

**PRESS 9** to Exit to review or modify daily availability (without saving changes)

# TO CHANGE PIN OR RE-RECORD NAME

- PRESS 1 to Change your PIN PRESS 2 to Change the recording of your name PRESS 9 to Exit to menu options
- If you pressed 1 to Change your PIN Enter a new PIN at least six (6) digits in length not starting with zero followed by the star (\*) key PRESS 1 if Correct PRESS 2 to Re-enter PRESS 9 to Exit to menu options
- If you pressed 2 to Change the recording of your name record your name; press the star key (\*) when finished PRESS 1 to Accept PRESS 2 to Re-record name PRESS 9 to Exit to menu options

<u>JOB OFFERS BY TEXT</u> -If you want to receive job offer via text, please log into your SFE account and under personal settings you can opt in by entering your mobile provider information.

#### Sign-In Procedures at the School

# Arrange to arrive at least 15 to 20 minutes before the start time of your job and report to the office.

<u>Substitute teachers</u> - be prepared to provide your SmartFindExpress job number when you sign in. Confirm parking procedures and pick up sub plans from the secretary or designate when you arrive at the school. Check with the office as to the classroom timetable and specific procedures for handling any lates, absences, medical concerns or follow-up regarding misbehaviour of students. Complete the particulars to sign in as a substitute based on school protocol.

Be prepared. Know your emergency lesson plans and be ready to teach. Be prepared to draw on your own resources as required. Review the fire and alarm procedures.

Have books, equipment, materials and supplies available and accessible. If you have to check attendance and other tasks requiring special forms, place them orderly on the desk for immediate use. This should be done before class begins.

If a one-day assignment, write a brief summary of your work to be provided to the regular incumbent. In your summary, comment on how well the students in your class worked and cooperated with you and other students. List activities that you did and did NOT finish. Leave manuals, lesson plans and summary in the teacher's desk drawer.

Complete all necessary items to finish the housekeeping chores.

**Substitute EAs, Library Techs and Secretaries** – be prepared to provide your SmartFindExpress job number when you sign in. Review the fire and alarm procedures and confirm your schedule for the day. It is also advisable to check to see if there are any special assignments or duties you will be responsible for. Check to see if there are any students with special needs in the class.

#### Report to the classroom no later than 10 minutes before students arrive.

#### Sign-Out Procedures

Check in at the office to finish any final administrative tasks and to determine if you are needed the next day.

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Please refer to the Substitute Teacher Handbook for more information. This document is available on the Pembina Trails website.